

**Schedule of Test Claims – School Districts
As of January 24, 2007**

Test Claim Number	Test Claim File Date	Test Claimant	Name of Test Claim, Statutes, Executive Order	Tentative Hearing Date	Statement of Decision Date	Parameters & Guidelines Date	SCO Claiming Instruction Date	Projected SCO Claim Filing Date
96-358-03 96-358-03A 96-358-04 96-358-04A 98-TC-22 98-TC-23	12/23/1996 06/06/1997 12/23/1996 06/06/1997 06/28/1999 06/28/1999	San Juan USD	Pupil Suspensions II 3 rd Amendment Chapter 15, Statutes of 1996 Chapter 974, Statutes of 1995 The original test claim alleges reimbursable costs mandated by the state for school districts to suspend and expel pupils, suspend expulsion orders and readmit expelled pupils, for specified reasons according to specified procedures. The amendments to the original test claims expand the allegations to include grounds for expulsion, requirement to expel, readmission and enrollment, order suspension and due process.	05/31/2007				
97-TC-09	12/29/1997	Kern County Supt. of Schools	Educational Services Plan for Expelled Pupils Chapter 1052, Statutes of 1996 This test claim alleges mandated costs subject to reimbursement by the state for county offices of education that operate community schools to develop a plan for providing education services to all expelled pupils and for all school districts in the county to adopt the plan.	05/31/2007				
00-TC-10	05/07/2001	Sweetwater Union High School District	Pupil Discipline Records Chapter 345, Statutes of 1997 This test claim alleges reimbursable costs mandated which requires recording of specified information regarding pupil offenses subject to suspension and by the state or expulsion in all expulsion in all appropriate official records of the suspended or expelled pupil. This legislation requires receiving a transfer pupil from another school to request from the “sending district” any records maintained in the ordinary course of business or records received from law enforcement agencies regarding acts committed by the transferring pupil that	03/29/2007				

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			resulted in the pupil's suspension from school and/or expulsion from the school district. The receiving school district upon receipt of the information is required to inform any teacher of the pupils' prior suspension and or expulsion history.					
00-TC-11	05/10/2001	Carpinteria USD	<p>Notification to Teachers: Pupils Subject to Suspension or Expulsion II Chapter 345, Statutes of 2000</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to be in compliance with an amendment requiring a school district into which a pupil is transferring to request, from the pupil's previous school district, any records regarding acts committed by the transferring pupil that resulted in the pupil's suspension from school or expulsion from the school district. Additionally, the school district is required to inform any teacher confidentially, that the pupil was suspended or expelled from the school district.</p>	03/29/2007				
01-TC-02	09/19/2001	Lassen and San Luis Obispo COE	<p>CalSTRS Creditable Compensation Chapter 1021, Statutes of 2000</p> <p>This test claim alleges mandated costs reimbursable by state for school districts that all compensation for creditable service creditable to the California Teachers' Retirement System (CalSTRS) effective July 1, 2002 or July 1, 2003 depending on increases in state funding for school districts in 2001-02. This legislation credits member and employer contributions on compensation earned for creditable service in excess of 1 year of service per school year to the Defined Benefit Supplement Program established in Chapter 74, Statutes of 2000. Finally, it reduces the General Fund appropriation to the Defined Benefit program from 3.102 to 2.5385 percent in</p>	04/16/2007				

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			2000-01 and 1.975 percent in 2001-02.					
01-TC-17	06/03/2002	San Juan USD	<p>Pupil Suspensions II 4th Amendment Chapter 646, Statutes of 1999</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to amend CSM 96- 358-04, 96-358-04A, 96-358-03 and 98-TC-23 to add statutes enacted, effective, or operative on or after 1997 to the original test claim concerning suspension of pupils.</p>					
01-TC-22	06/28/2002	San Juan USD	<p>Academic Performance Index Chapter 3, Statutes of 1999</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to perform administrative, accounting, payroll and other administrative activities related to the public School Performance Accountability Program, including the calculation and administration of the state Academic Performance index, the duties required by the Immediate Intervention/Underperforming School Program and the accounting and payroll activities occasioned by the Governor's High Achieving Schools including the one-time Academic Performance Index Schoolsite Employees Performance Bonus and related unfunded employee benefit costs. The test claim also alleges reimbursable costs incurred in conjunction with the Certified Staff Performance Incentive Act, including receiving and disbursement of awards.</p>	09/27/2007				
01-TC-28	06/28/2002	Clovis USD	<p>Prevailing Wage Rates Chapter 1224, Statutes 1989</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to be in compliance with an amendment to the Labor Code which affects those school</p>	07/26/2007				

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			districts that choose to accept state construction bond money for their construction.					
02-TC-02	07/17/2002	San Diego USD	<p>Workers Compensation Disability for government Employees Chapter 981, Statutes of 1977</p> <p>This test claim alleges mandated costs reimbursable by the state for cities, counties, special districts, school districts and community colleges for new duties and increased costs in providing government employees new workers' compensation disability benefits pursuant to the test claim legislation.</p>	Pending Litigation				
02-TC-24	06/05/2003	San Juan USD	<p>Reporting Improper Governmental Activities Chapter 531, Statutes of 2000</p> <p>This test claim alleges mandated costs subject to reimbursement by the state for school districts, county offices of education and community college districts to comply with the "Reporting by Community College Employees of Improper Governmental Activities Act" pursuant to Education Code 87160 through 87164.</p>	05/31/2007				
02-TC-30	06/18/2003	Clovis USD	<p>School Facilities Funding Requirements Chapter 277, Statutes of 1996</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to meet the requirements to obtain state money for the financing of new schools and modernization projects.</p>					
02-TC-33	06/23/2003	Bakersfield City SD and Sweetwater Union HSD	<p>Comprehensive School Safety Plans II Chapter 646, Statutes of 2001</p> <p>This test claim alleges mandated costs reimbursable by</p>					

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			the state for school districts to be in compliance with an amendment to the existing Comprehensive School Safety plan.					
02-TC-34	06/23/2003	Riverside USD	<p>Student Records Chapter 816, Statutes of 1975</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts, county offices of education, and community college districts to develop and implement policies and procedures to search and retrieve, furnish and forward student records.</p>					
02-TC-35	06/24/2003	Clovis USD	<p>Public Contracts K-14 Chapter 921, Statutes of 1976</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts, county offices to education, and community college districts to use standardized questionnaires and financial statements, maintaining those questionnaires and financial statements confidential not subject to public inspection, rating bidders on the basis of those questionnaires and financial statements, pre-qualifying bidders, following required dispute resolution procedures (including meet and confer requirements, attending mediations, and mandatory judicial arbitrations), detailing specific reason for changes to plans and specifications, verifying contractor licensing status, specifying bid procedures for additive and deductive contract items, paying interest on certain claims, receiving and returning bidder's security, and requiring bidders to participate with minority and women business enterprises in contracts, require competitive bidding for certain purchases, services and repairs and complying with the requirements of Minority, Women, and Disabled Veteran Business Enterprise Participation</p>					

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			Goals for Community Colleges.					
02-TC-36	06/25/2003	Clovis USD	<p>Surplus Property Advisory Committees Chapter 689, Statutes of 1982</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to adopt and implement policies and procedures governing the use or disposition of surplus school buildings or space in school buildings and to appoint, supervise and consult with an advisory committee to assist in this process.</p>					
02-TC-37	06/26/2003	Berkeley USD and Sacramento City USD	<p>Adult Education Enrollment Reporting Chapter 50, Statutes of 1999</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts as required in a provision of the 1999, 2000, 2001 and 2002 California State Budget Acts to develop and report a specific date to the California Department of Education. In response to this mandate the California Department of Education implemented the TOPSpro system for data collection and reporting.</p>					
02-TC-42	06/27/2003	Clovis USD	<p>Developer Fees Chapter 955, Statutes of 1977</p> <p>The test claim alleges mandated costs for school districts to establish and implement policies and procedures to comply with the collection of developer fees.</p>					
02-TC-43	06/27/2003	Clovis USD	<p>Hazardous Material Assessments Chapter 557, Statutes of 1976</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to be in compliance with the</p>					

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			test claim legislation to remove hazardous materials from school sites.					
02-TC-44	06/27/2003	Clovis USD	Deferred Maintenance Program Chapter 282, Statutes of 1979 This test claim alleges mandated costs reimbursable by the state for school districts to meet the requirements for deferred maintenance needs. The schools are required to inform the public regarding the decision making process relating the deferred maintenance of school facilities.					
02-TC-45	06/27/2003	Clovis USD	Build-Design Contracts Chapter 421, Statutes 2001 This test claim alleges mandated costs reimbursable by the state for school districts, county offices of education and community colleges to establish and implement procedures for entering into design-build contracts.					
02-TC-51	06/26/2003	Riverside USD	California Public Records Act (K-14) Chapter 678, Statutes of 1975 This test claim alleges mandated costs reimbursable by the state for community college and school districts to establish and implement policies and procedures for California Public Records Act requests.					
03-TC-01	07/09/2003	San Diego USD	School Bus Safety III Chapter 647, Statutes 1999 This test claim alleges reimbursable costs mandated by the state by Chapter 647, Statutes of 1999, Chapter 648, Statutes of 1999 and Chapter 581, Statutes of 2001, Chapter 397, Statutes of 2002 and Chapter 360, Statutes of 2002. This legislation requires school buses to use					

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			flashing light, be equipped with passenger restraint systems and safety instruction be provided to students.					
03-TC-06	09/22/2003	Castro Valley USD	<p>California English Language Development Test 2 Chapter 922, Statutes of 1994</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts and county offices of education to administer the California English language Development Test (CELDT) pursuant to the provisions of Title 5, California Code of Regulations</p>					
03-TC-07	09/22/2003	Castro Valley USD	<p>Instructional materials Funding Requirement Chapter 817, Statutes of 1976</p> <p>This test claim alleges reimbursable costs mandated by the state for specified costs relating to instructional materials funding.</p>					
03-TC-09	09/25/2003	San Diego County Office of Education	<p>Teacher Credentialing Chapter 1087, Statutes of 2002</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts and county offices of education to implement the state's credentialing laws.</p>					
03-TC-16	09/29/2003	San Jose USD	<p>Parental Involvement Programs Chapter 1400, Statutes 1999</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts and county offices of education to adopt and implement policies and procedures to encourage the involvement of parents and guardians in the education of their children.</p>					

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03-TC-17	09/29/2003	Clovis USD	<p>California Environmental Quality Act Chapter 799, Statutes of 1996</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts, county offices of education, and community college districts to comply with the requirements of the California Environmental Quality Act.</p>					
04-TC-01	11/22/2004	Los Angeles USD	<p>Clean School Restrooms Chapter 358, Statutes of 2003</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts and county offices of education to at all times clean, fully stock, and maintain restrooms.</p>					
05-TC-02	08/15/2005	San Diego USD and Grant Join Union High School District	<p>Standardized Testing and Reporting II Chapter 233, Statutes of 2004</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts to provide a system of individual assessment of pupils that has the primary purpose of assisting teachers, administrators, pupils, and their parents, to improve teaching and learning. The school districts are to a coordinated and consolidated testing program to do the following:</p> <p>Provide academic status and progress of individual pupils to pupils, parents and teachers. This information will be used to assist in improvement of teaching and learning in the classroom and additional diagnostic assessment as needed.</p> <p>Develop a set of statewide academically rigorous contest standards and performance requirement in all major</p>					

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			<p>subject areas as a basis for assessing academic achievement of individual pupils, school districts and for the California education system as a whole.</p> <p>Ensure that assessment procedures are independently reviewed and meet high standards of statistical reliability and validity and are not racially, culturally, or gender biased.</p> <p>Provide assessment information to all parties in a timely manner and used to further develop pupils and improve the educational program.</p> <p>Develop assessments comparable to the national Assessment of Educational Progress and other national and international assessment efforts, so that California's local state test results are reported in a manner that corresponds to the national tests.</p> <p>Assess pupils for a broad range of academic skills and knowledge including basic academic skills</p>					
05-TC-03	09/21/2005	Grant Join Union High School District	<p>Standardized Testing and Reporting Chapter 773, Statutes of 2003</p> <p>This test claim alleges mandated costs subject to reimbursement by the state for school districts to comply with the newly established Standardized Testing and Reporting (STAR) program commencing in the 2004-05 fiscal year. The STAR shall be administered to each of its pupils in grades 3 and 8. Additionally the achievement test designated by the State Board of Education shall be administered to each of its pupils in grades 2 and 11, in accordance with Section 60642.5. These testing periods are to be administered on the days specified by the State Board of Education. Each school</p>					

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			<p>district shall provide at least two (2) makeup days of testing for pupils who were absent during the period in which any school administered the tests.</p> <p>Pupils of limited English proficiency who are enrolled in, if a test is available, if they initial enrollment is less than 12 months.</p>					
05-TC-04	09/21/2005	San Diego County Office of Education and Sweetwater Union High School District	<p>Williams Case Implementation Chapter 899, Statutes of 2004</p> <p>This test claim alleges mandated costs reimbursable by the state for school districts and county offices of education (“school districts”) to implement the legislation that resulted from the settlement of the “Williams” court case. The basis of the lawsuit was that the agencies failed to provide public school students with equal access to instructional materials, safe and decent school facilities, and qualified teachers. The case was settled in 2004, and the settlement implemented by the following legislation, effective as a matter of urgency on September 23, 2004: SB 6, SB 550- AB 1550, and AB 2727 AB 3001.</p> <p>The test claimant declares that these statutes, for providing services to the public and these statutes apply to school districts and do not apply generally to all residents and entities in the state. The services required monitoring and oversight of school districts within the jurisdiction of the county offices of education that implement the Williams Case, as well as in their capacity as a local education agency which operates schools as a “school district”.</p>					